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**From:** "Booth, Scott" <sjb@pkave.com>  
**Date:** 2004/04/22 Thu PM 05:16:37 EDT  
**To:** <amsllc@adelphia.net>  
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Don,

our discussion, I have attached a copy of the Crown Offering Memo (the numbers in it are a little dated, but the asset descriptions remain very relevant). Please ignore the sections pertaining to the retail stations as those are predominantly disposed of. Additionally, I have attached a number of financial spreadsheets for you and your team to review. Please note that the 2003 numbers for the Pasadena refinery have not been completed so I have not included them in this email.

As far as a next step, you (AMS) will be required to provide proof of financing. As such, I will need to speak directly with any banks that you are working with and get a copy of a commitment letter from any source of your equity. Please contact me directly with any questions.

Regards,  
 Scott

<<Crown Information Memorandum.doc>> <<8-2003 Pasadena BS.xls>>  
 <<Pas7YearChargeYield.xls>> <<Pasadena 10-2003 and YTD 2002 PL.xls>>  
 <<Pasadena5yrSegmentedResults.xls>> <<PasTenYrCapital&TA.xls>>  
 <<LaGloriaEBITDAalthru2003.xls>> <<Tyler Refining Ten Year Summary.xls>>  
 <<LaGloria Only Trended Financials-Dec 2002.xls>> <<TylerRefineryOnly2003.xls>>

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Download Attachment: [Tyler Refining Ten Year Summary.xls](#)

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